

Delivering value through growth

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Disclaimer

Forward Looking Statements

This document includes forward looking statements and forward looking information within the meaning of securities laws of applicable jurisdictions. Forward looking statements can generally be identified by the use of words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “believe”, “continue”, “objectives”, “targets”, “outlook” and “guidance”, or other similar words and may include, without limitation, statements regarding estimated reserves and resources, certain plans, strategies, aspirations and objectives of management, anticipated production, sustainability initiatives, dates for projects, reports studies or construction, expected costs, cash flow or production outputs and anticipated productive lives of projects and mines. Newcrest continues to distinguish between outlook and guidance. Guidance statements relate to the current financial year. Outlook statements relate to years subsequent to the current financial year.

These forward looking statements involve known and unknown risks, uncertainties and other factors that may cause Newcrest’s actual results, performance and achievements or industry results to differ materially from any future results, performance or achievements, or industry results, expressed or implied by these forward-looking statements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which Newcrest operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. For further information as to the risks which may impact on Newcrest’s results and performance, please see the risk factors in the Appendix 4E and Financial Report for the year ended 30 June 2021 and the Annual Information Form dated 6 December 2021 which are available to view at www.asx.com.au under the code “NCM” and on Newcrest’s SEDAR profile.

Forward looking statements are based on Newcrest’s good faith assumptions as to the financial, market, regulatory and other relevant environments that will exist and affect Newcrest’s business and operations in the future. Newcrest does not give any assurance that the assumptions will prove to be correct. There may be other factors that could cause actual results or events not to be as anticipated, and many events are beyond the reasonable control of Newcrest. Readers are cautioned not to place undue reliance on forward looking statements, particularly in the current economic climate with the significant volatility, uncertainty and disruption caused by the COVID-19 pandemic. Forward looking statements in this document speak only at the date of issue. Except as required by applicable laws or regulations, Newcrest does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in assumptions on which any such statement is based.

Ore Reserves, Mineral Reserves and Mineral Resources Reporting Requirements

As an Australian Company with securities listed on the Australian Securities Exchange (ASX), Newcrest is subject to Australian disclosure requirements and standards, including the requirements of the Corporations Act 2001 and the ASX. Investors should note that it is a requirement of the ASX listing rules that the reporting of Ore Reserves and Mineral Resources in Australia is in accordance with the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code) and that Newcrest’s Ore Reserve and Mineral Resource estimates comply with the JORC Code.

Newcrest is also subject to certain Canadian disclosure requirements and standards as a result of its listing on the Toronto Stock Exchange (TSX), including the requirements of National Instrument 43-101 (NI 43-101). Investors should note that it is a requirement of Canadian securities law that the reporting of mineral reserves and mineral resources in Canada and the disclosure of scientific and technical information concerning a mineral project on a property material to Newcrest comply with NI 43-101.

Newcrest’s material properties are currently Cadia, Lihir, Red Chris and Wafi-Golpu. Copies of the NI 43-101 Reports for Cadia, Lihir and Wafi-Golpu, which were released on 14 October 2020, and Red Chris, which was released on 30 November 2021, are available at www.newcrest.com.au and on Newcrest’s SEDAR profile. Brucejack is expected to be a material property to Newcrest. A NI 43-101 Report on Brucejack dated 9 March 2020 was filed by Pretium on SEDAR (www.sedar.com).

Reliance on third-party information

This document contains information that has been obtained from third parties and has not been independently verified. No representation or warranty is made as to the accuracy, completeness or reliability of the information. This document should not be relied upon as a recommendation or forecast by Newcrest.

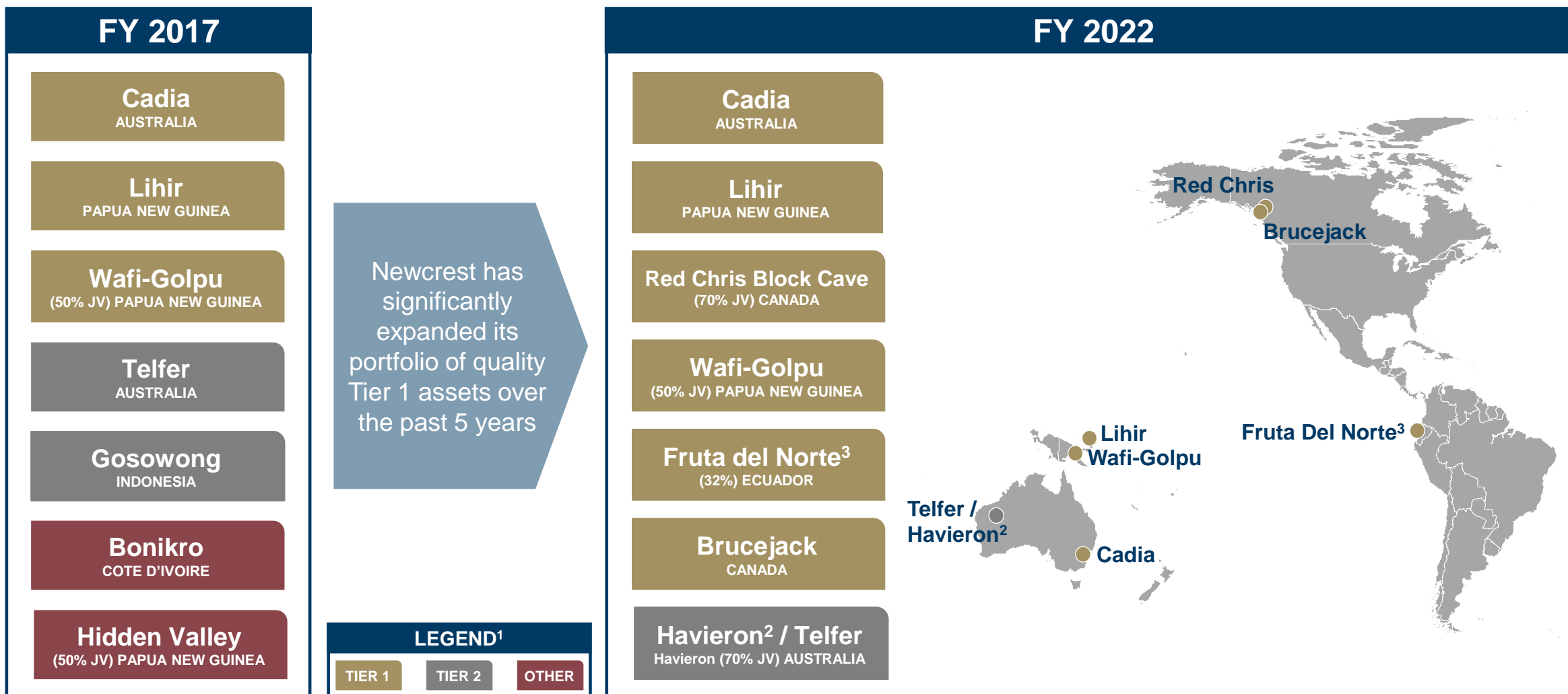
Competent Person Statement

The information in this document that relates to Havieron Ore Reserves, and related scientific and technical information has been extracted from Newcrest’s release titled “Annual Mineral Resources and Ore Reserves Statement – as at 31 December 2021” dated 17 February 2022 (the original MR&OR release). The original MR&OR release is available to view at www.asx.com.au under the code “NCM” and on Newcrest’s SEDAR profile. Newcrest confirms that it is not aware of any new information or data that materially affects the information relating to Havieron Ore Reserves included in the original Ore Reserve MR&OR release and that all material assumptions and technical parameters included in the original Ore Reserve MR&OR release relating to Havieron Ore Reserves continue to apply and have not materially changed. Newcrest confirms that the form and context in which the Competent Person’s findings relating to Havieron Ore Reserves are presented have not been materially modified.

The information in this document that relates to Exploration Targets, Exploration Results, and related scientific and technical information, is based on and fairly represents information compiled by Mr F. MacCorquodale. Mr MacCorquodale is the General Manager – Greenfields Exploration and a full-time employee of Newcrest Mining Limited. He is a shareholder in Newcrest Mining Limited and is entitled to participate in Newcrest’s executive equity long term incentive plan, details of which are included in Newcrest’s 2021 Remuneration Report. He is a Member of the Australian Institute of Geoscientists. Mr MacCorquodale has sufficient experience which is relevant to the styles of mineralisation and types of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code and as a Qualified Person under NI 43-101. Mr MacCorquodale approves the disclosure of scientific and technical information contained in this document and consents to the inclusion of material of the matters based on his information in the form and context in which it appears.

Portfolio strategically repositioned

Exposure to six Tier 1 assets with significant upside potential



1. Tier 1 asset defined as potential for >300kozpa Au at 15 years (preferred) and significant resource or exploration upside likely. Tier 2 asset defined as potential for >200kozpa Au at 10 years (preferred) and moderate resource or exploration upside likely.
 2. Newcrest holds a 70% interest in the Havieron Project and has an option to acquire an additional 5% joint venture interest. The option price for the 5% interest has been determined by an independent valuer, and Newcrest has 30 business days from 20 July 2022 to elect whether to exercise the option.
 3. Newcrest has a 32% equity interest in Lundin Gold Inc, the owner of the Fruta Del Norte mine.

Capturing Tier 1 Assets

- Focused on capturing large metal districts
- Brucejack: High grade epithermal gold mine
- Red Chris Block Cave: Higher grade Au / Cu deposit

Delivering Growth

- Leveraging exploration and mining capabilities
- East Ridge, Red Chris
- Havieron, Telfer
- Golden Marmot, Brucejack

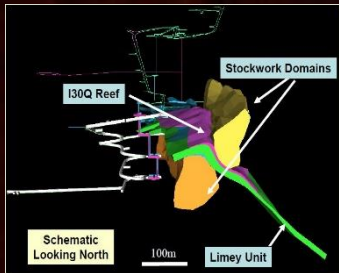
Searching for next Tier 1 Asset

- Working with the best partners to capture the best ground
- Targeting new search space through exploration and mining capability

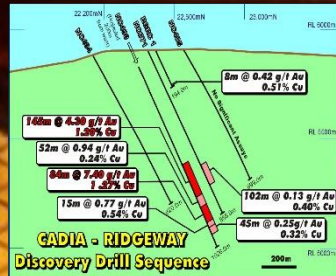
Leveraging of a highly motivated and inclusive growth team

Our DNA: Transforming Tier 1 districts into long term mines

Our History



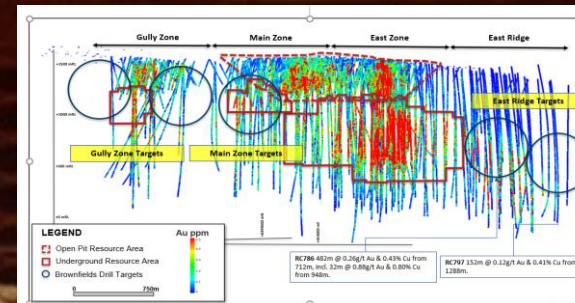
Telfer
Western Australia



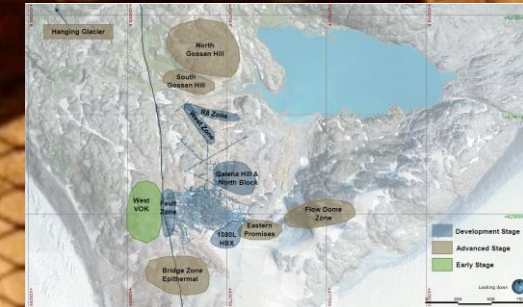
Cadia
New South Wales



Gosowong
Indonesia

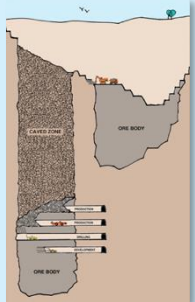


Red Chris¹
Canada



Brucejack
Canada

Bulk Underground

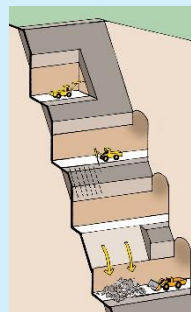


Sublevel Caving

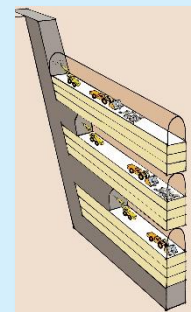


Block Caving

Selective Underground



Reef



Narrow Vein

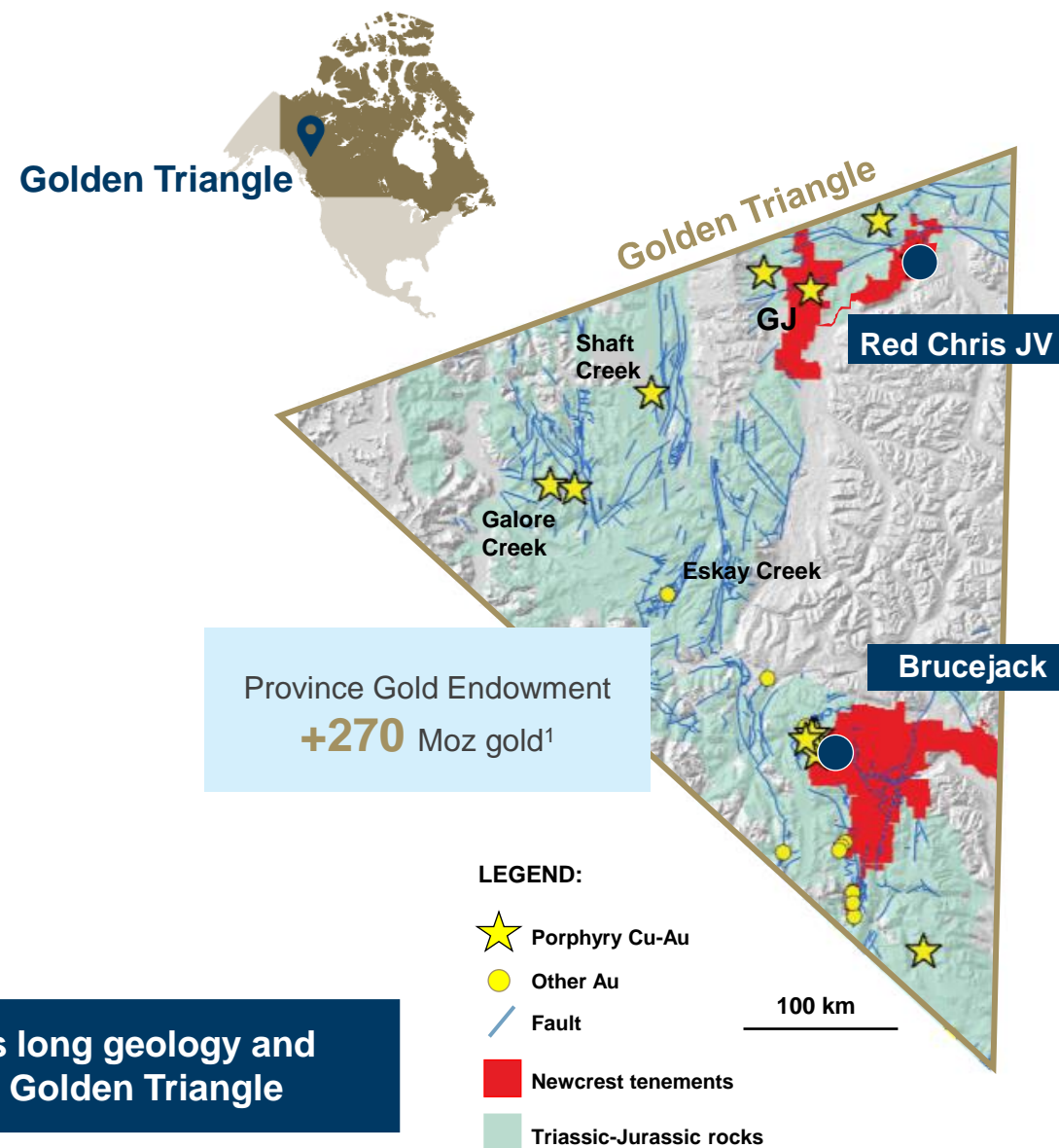
Leveraging our unique technical capability

1. The drill results have been extracted from Newcrest's releases titled "Quarterly Exploration Report" dated 30 January 2020, 30 April 2020 and 22 July 2021, which includes the exploration results for all material drill-holes (including those referred to on this slide).

Golden Triangle, British Columbia

Captured Tier 1 asset within British Columbia, Canada

- 1 **Brucejack:** Newcrest received final regulatory approval for the acquisition of Pretium Resources on 25 February 2022
- 2 **Valley of the Kings (VOK) Near Mine and Extensional Targets:** New high grade results from North Block and 1080 Level targets
- 3 **Golden Marmot Discovery:** New mineralised zone located 3.5km north of the Brucejack mine and outside the resource shell
- 4 **Red Chris:** Newcrest acquired 70% of a potential Tier 1 orebody on 15 August 2019 – Red Chris Block Cave
- 5 **East Ridge Discovery:** New porphyry centre located outside of resource shell – Exploration Target defined



Newcrest is well positioned to unlock value through the application of its long geology and mining understanding of alkalic porphyry and epithermal deposits to the Golden Triangle

1. Province endowment from mineral deposit data compiled from MinEx Consulting (www.minexconsulting.com).

Brucejack Gold: High grade gold mineralisation

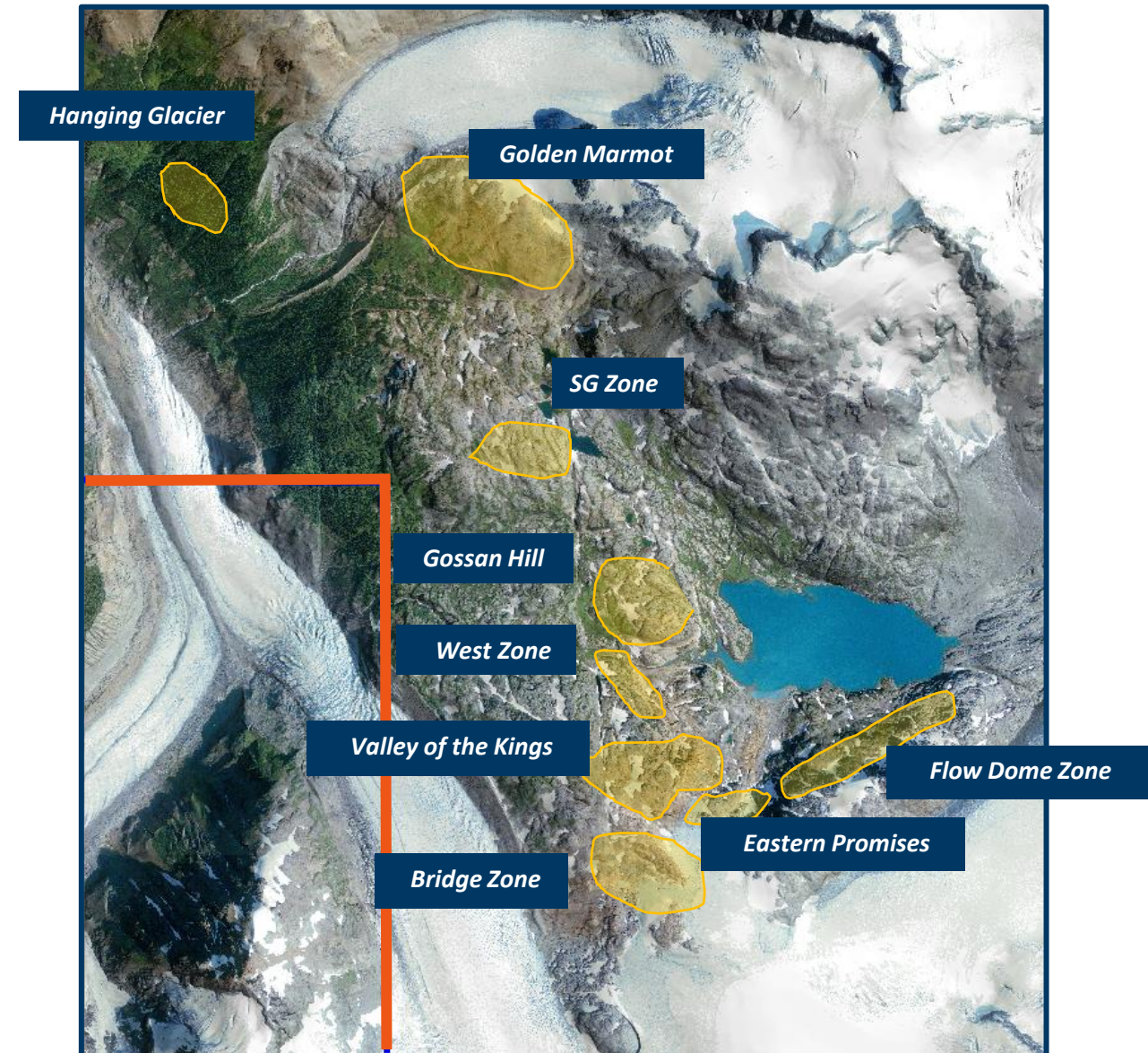
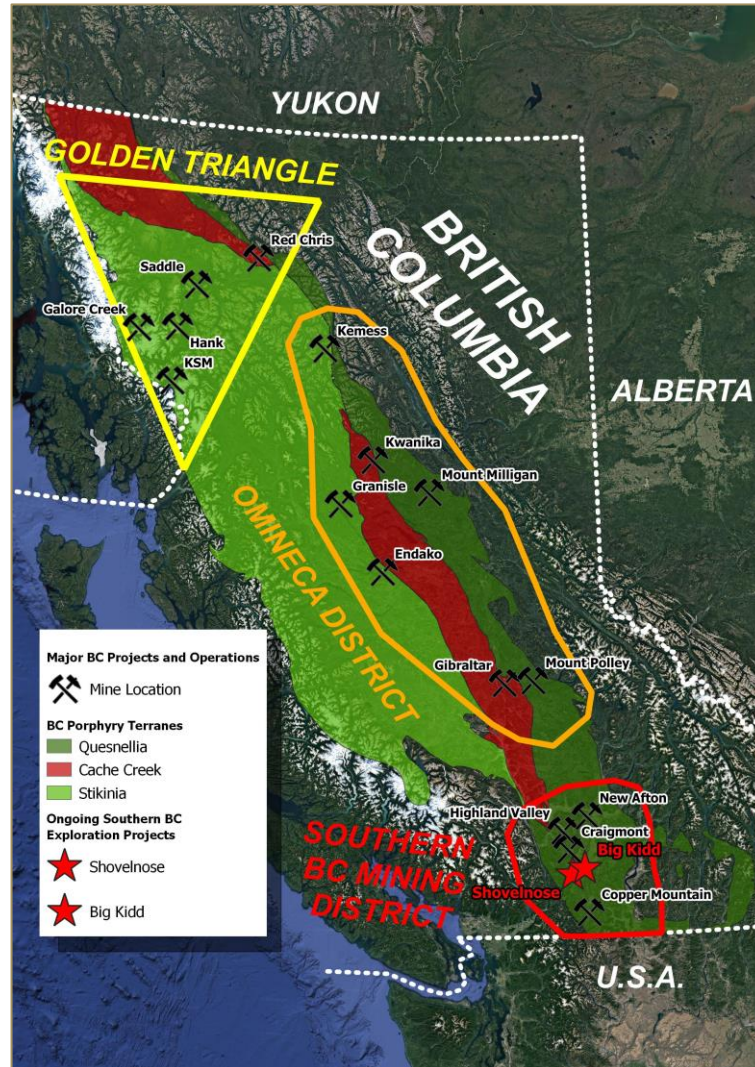
Captured Tier 1 asset within British Columbia, Canada



Brucejack Gold: Golden Triangle

Captured Tier 1 asset within British Columbia, Canada

Golden Triangle

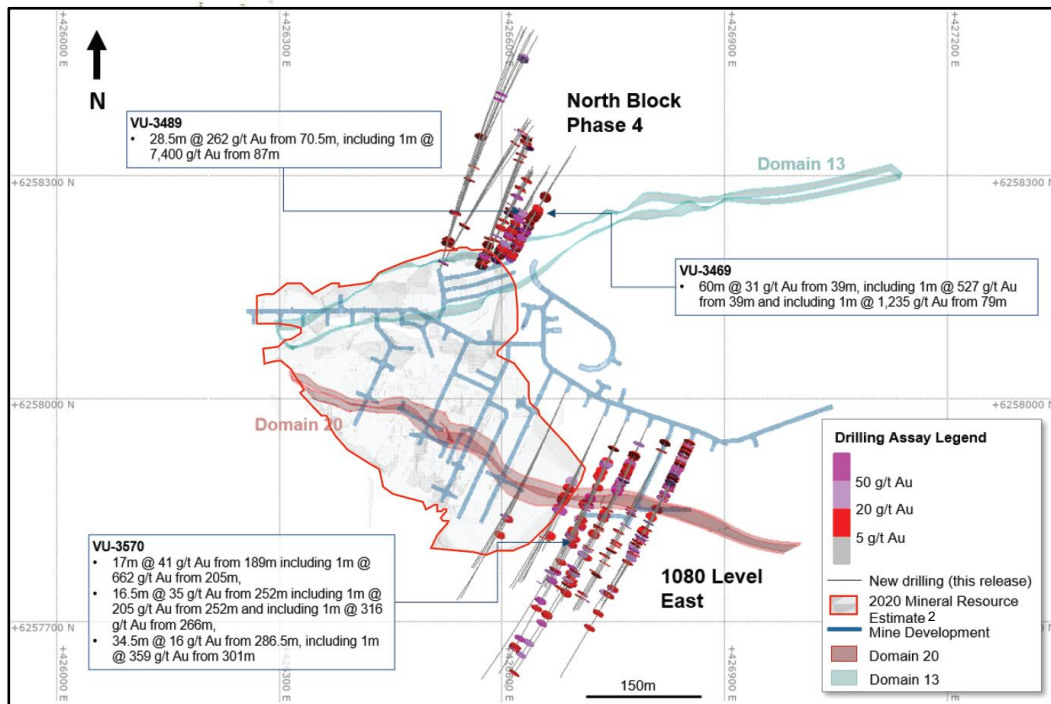
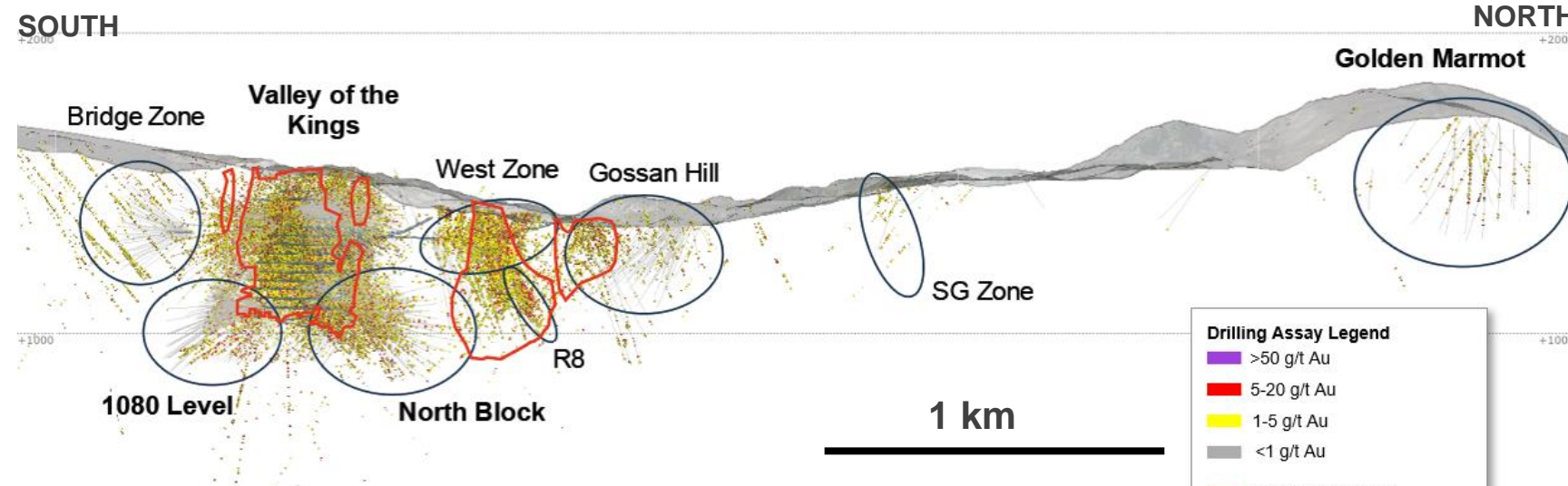


VOK: Expanding the mineralisation¹

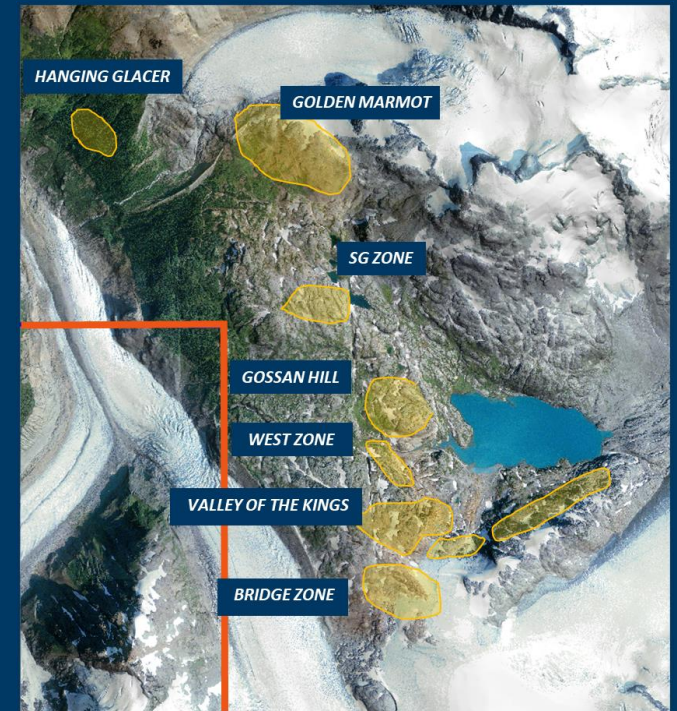
VOK mineralisation remains open in all directions

New high grade results from North Block and 1080 HBX targets

Both targets located outside the current resource

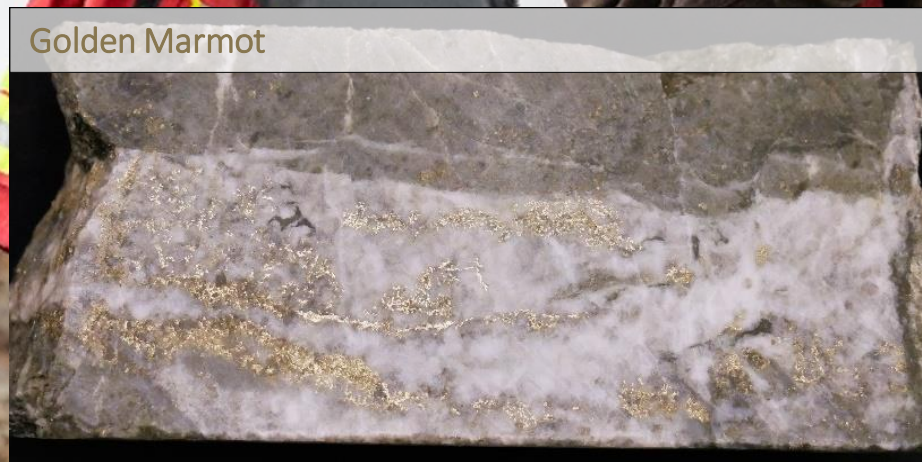


1. The drill results have been extracted from Newcrest's release titled "Quarterly Exploration Report" dated 28 April 2022, which include the exploration results for all material drill-holes (including those referred to on this slide).
2. 2020 Mineral Resource Estimate is based on work performed by Pretium Resources. Information sourced from Pretium's Q1 2021 MD&A announcement filed on SEDAR on 4 May 2021. This 2020 Mineral Resource estimate is not a Newcrest estimate.

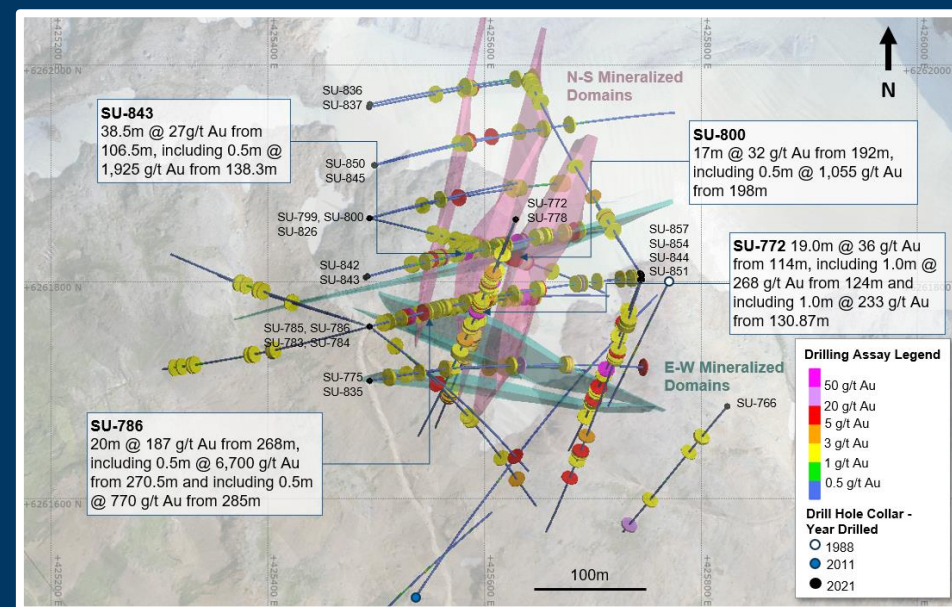


Golden Marmot¹

New high grade gold discovery in Brucejack camp

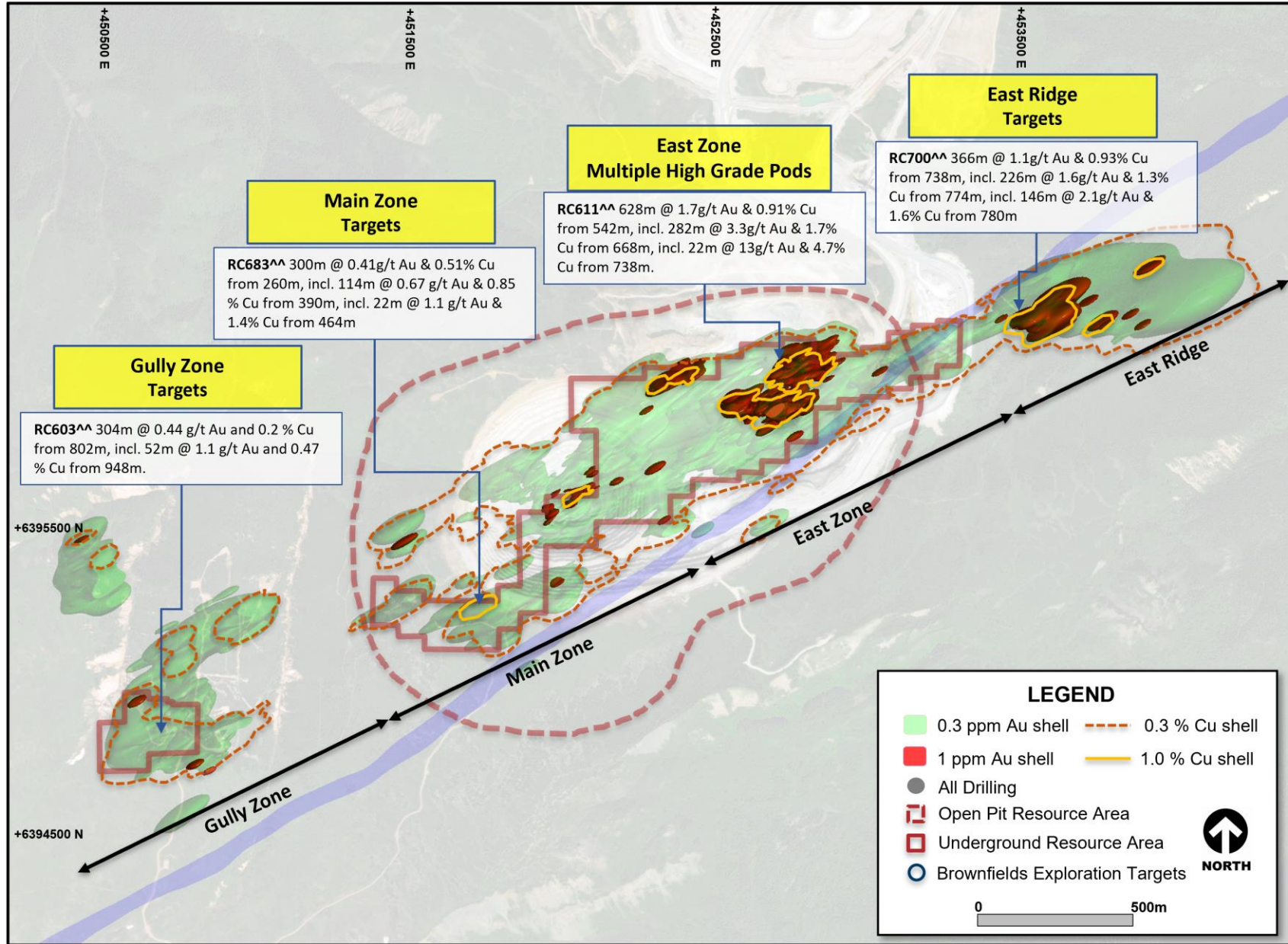


Golden Marmot



1. The Golden Marmot drill results have been extracted from Newcrest's release titled "Quarterly Exploration Report" dated 28 April 2022, which include the exploration results for all material drill-holes (including those referred to on this slide).

Red Chris: Expanding the porphyry corridor¹



Four porphyry centres defined, including the newly discovered centre at East Ridge

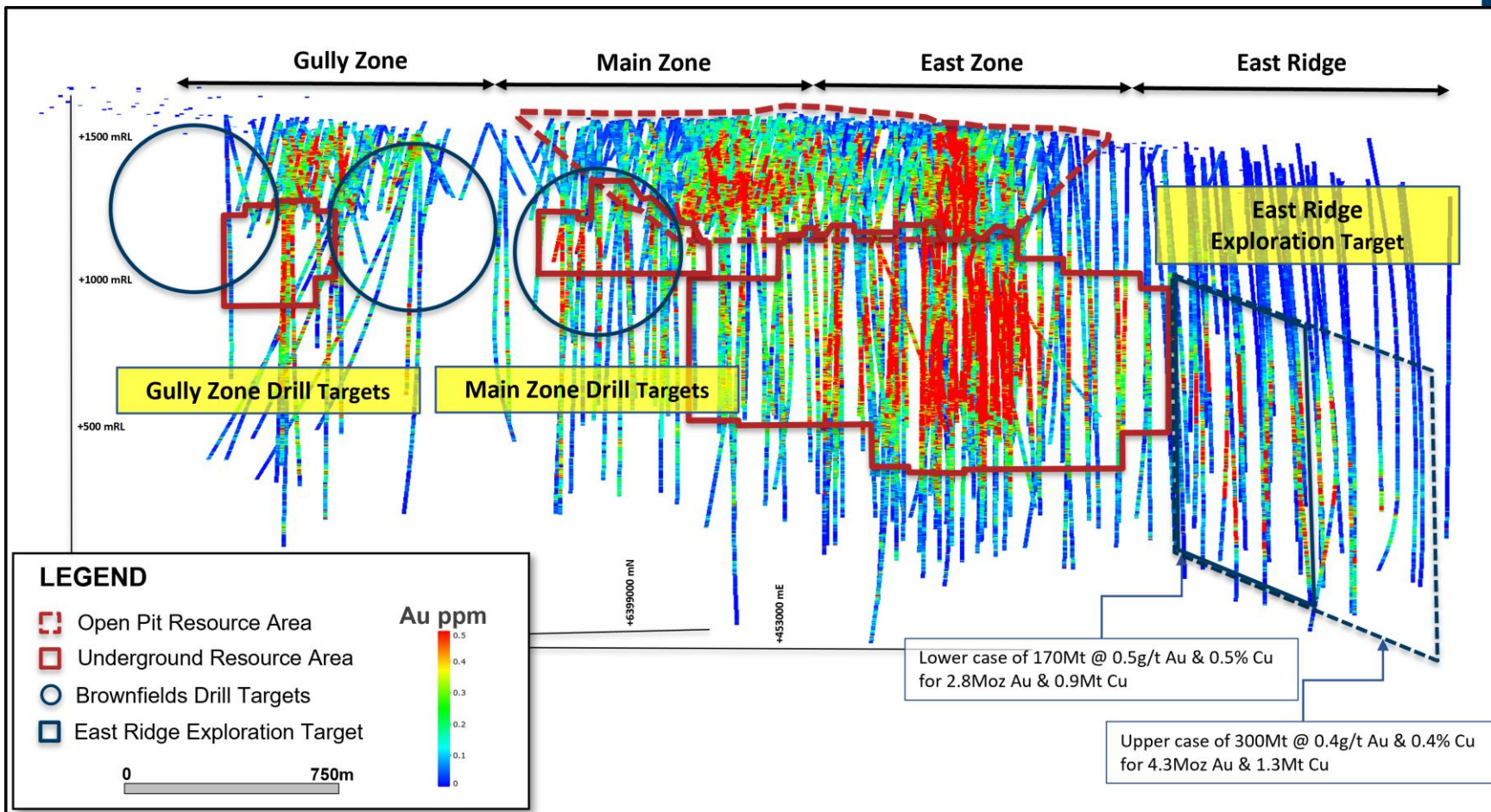
East Ridge is located outside the present resource shell

Drilling to define the extents of the East Ridge corridor and continuity of the higher grade zones ongoing



¹ The Red Chris drill results have been extracted from Newcrest's releases titled "Quarterly Exploration Report" dated 30 January 2020, 30 April 2020 and 22 July 2021, which includes the exploration results for all material drill-holes (including those referred to on this slide).

East Ridge Discovery: Expanding the porphyry corridor¹



East Ridge New Discovery

Extends the porphyry target to the east

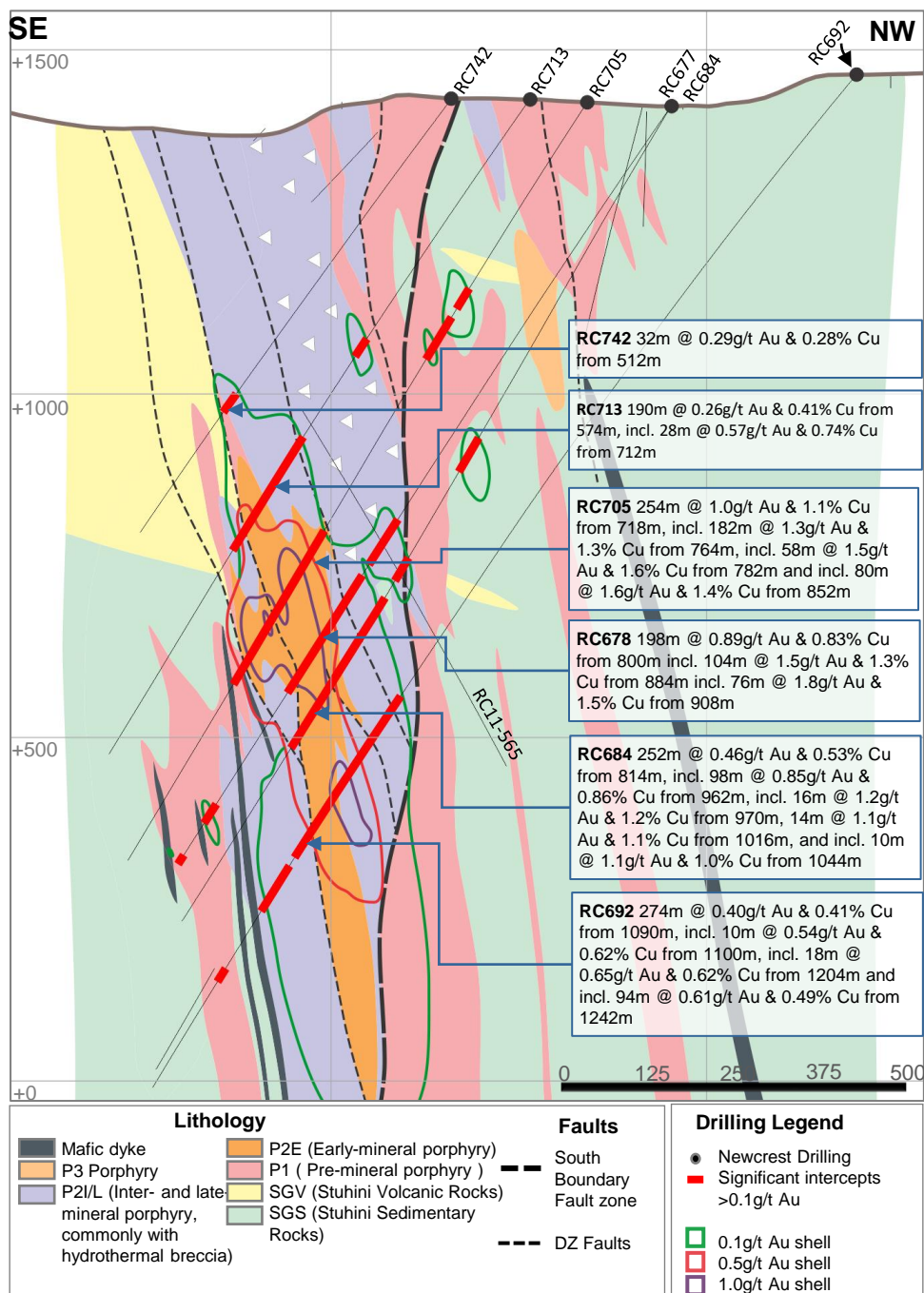
Exploration Target defined¹

1. An Exploration Target has been defined for East Ridge with ranges from a lower case of approximately 170Mt @ 0.5g/t Au & 0.5% Cu for 2.8Moz Au & 0.9Mt Cu to an upper case of approximately 300Mt @ 0.4g/t Au & 0.4% Cu for 4.3Moz Au & 1.3Mt Cu. The Exploration Target is exclusive of the current published resource and relates to the portion of the deposit that has not yet been adequately drill tested. The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The grades and tonnages are estimates based on continuity of mineralisation defined by exploration diamond drilling results (previously reported including relevant sections and plans) within the Redstock Intrusive with the lower range estimate in the area with a nominal drill hole spacing of 100m x 100m and the upper range estimate extended into the area with a nominal drill hole spacing of 100m x 200m. East Ridge is outside of Newcrest's initial Mineral Resource estimate. Diamond drilling continues to define the extent and continuity of this higher grade mineralisation. A further 25 diamond drill holes are planned, at a minimum, to test and close out the target mineralisation. This program is expected to be completed by the second quarter of calendar year 2023. The Exploration Target has been extracted from Newcrest's release titled "Quarterly Exploration Report" dated 21 July 2022.

2. The drill results have been extracted from Newcrest's releases titled "Quarterly Exploration Report" dated 30 January 2020, 30 April 2020 and 22 July 2021, which includes the exploration results for all material drill-holes (including those referred to on this slide).

East Ridge New Discovery

Cross Section

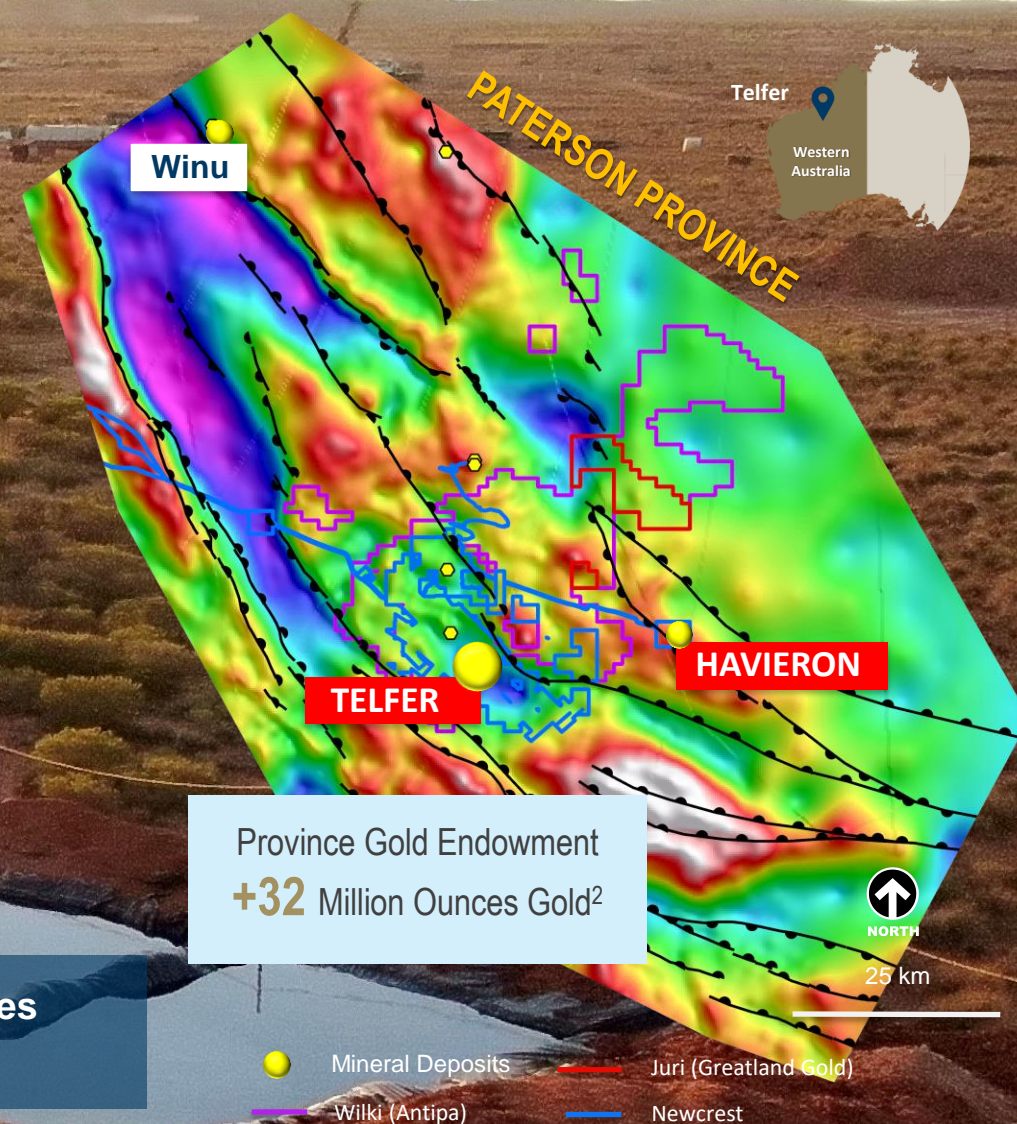


1. The Red Chris drill results on this slide have been extracted from Newcrest's releases titled "Quarterly Exploration Report" dated 29 April 2021, 22 July 2021 and 28 October 2021, which includes the exploration results for all material drill-holes (including those referred to on this slide).

Anchor district: Paterson province

New gold from undercover discovery

- 1 Havieron JV (Greatland Gold): New under cover higher grade discovery – 45km east of Telfer
- 2 Havieron Pre-Feasibility Study: Underpins an initial Ore Reserve estimate of 1.6Moz Au and 73kt Cu (14Mt @ 3.7g/t Au and 0.54% Cu) announced on 12 October 2021¹
- 3 Potential to grow Havieron Resource – Eastern Breccia and geophysical targets
- 4 Partnering to discover the next Havieron – Wilki (Antipa +2,200km²) and Juri (Greatland +240km²)



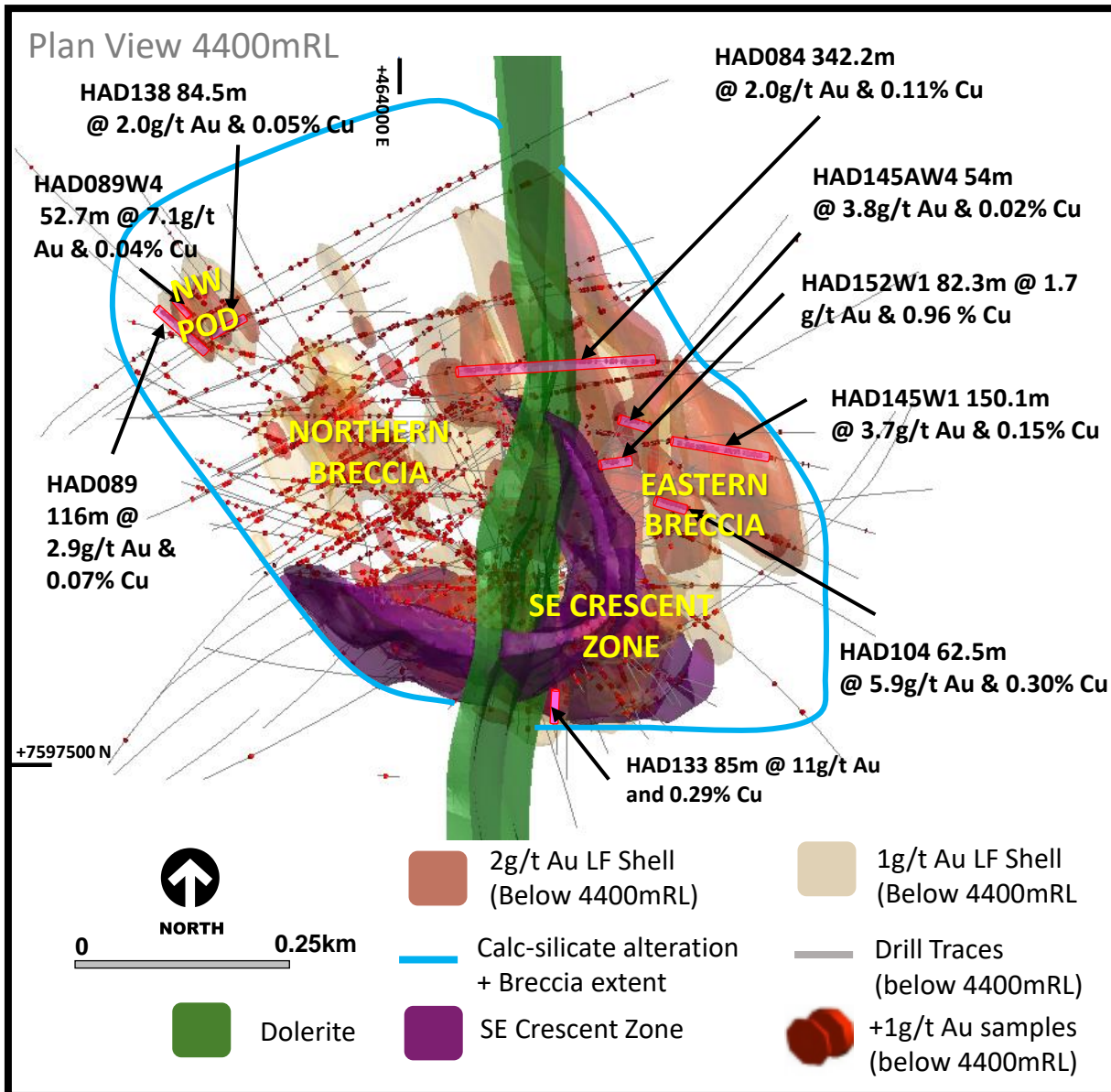
Success in deep exploration under cover leading to potential growth opportunities for Telfer

1. Represents 100% of the Probable Ore Reserve for Havieron. Newcrest holds a 70% interest in the Havieron Project and has an option to acquire an additional 5% joint venture interest. The option price for the 5% interest has been determined by an independent valuer, and Newcrest has 30 business days from 20 July 2022 to elect whether to exercise the option. Probable Ore Reserves are extracted from the release titled "Annual Mineral Resources and Ore Reserves Statement – as at 31 December 2021" dated 17 February 2022 which is available to view at www.asx.com.au under the code "NCM" and on Newcrest's SEDAR profile. Newcrest confirms that it is not aware of any new information or data that would materially change this estimate.

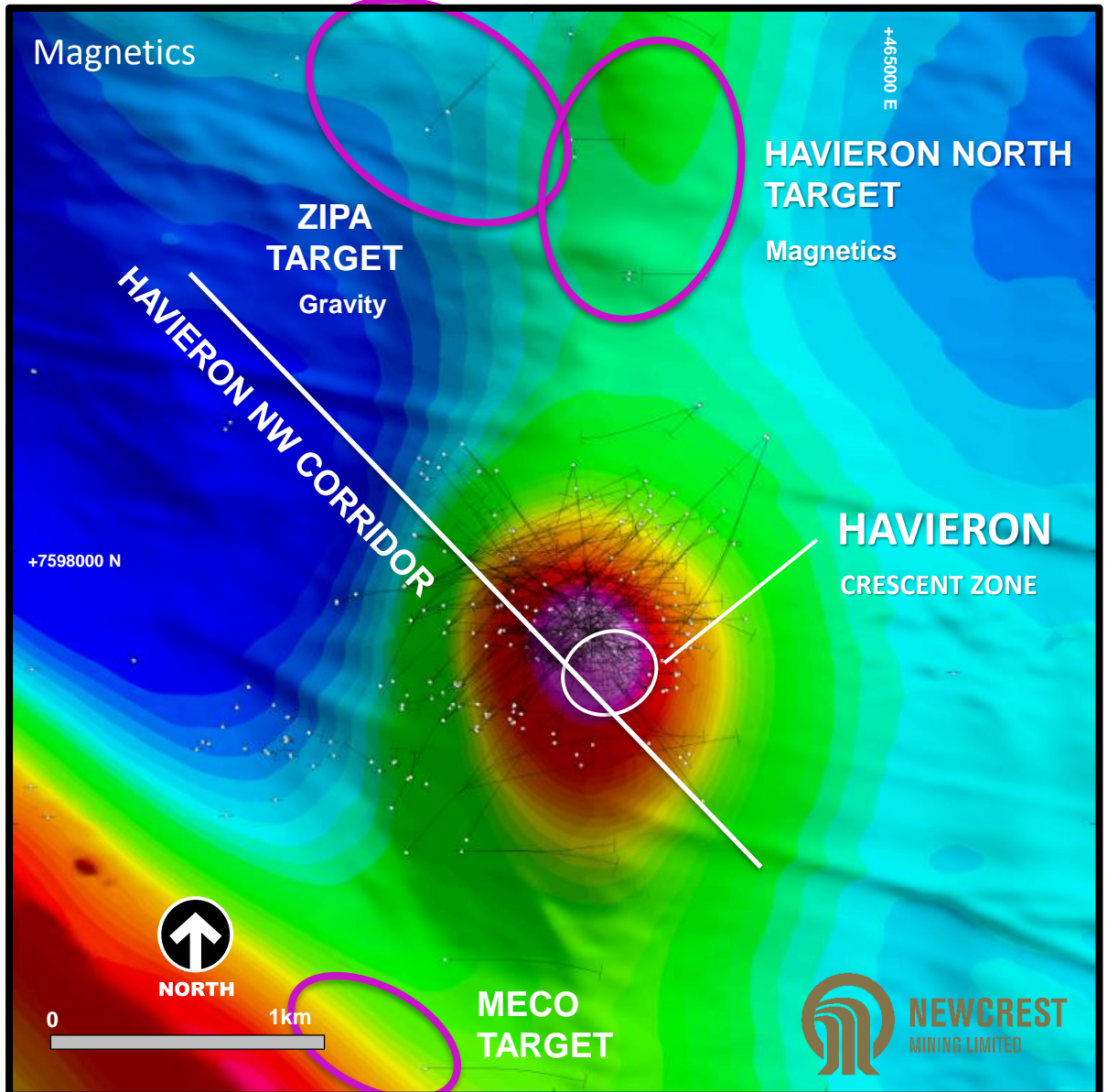
2. Province endowment from mineral deposit data compiled from MinEx Consulting (www.minexconsulting.com).

Drilling continues to identify and expand high grade mineralisation

Eastern Breccia, SE Crescent Zone, Northern Breccia



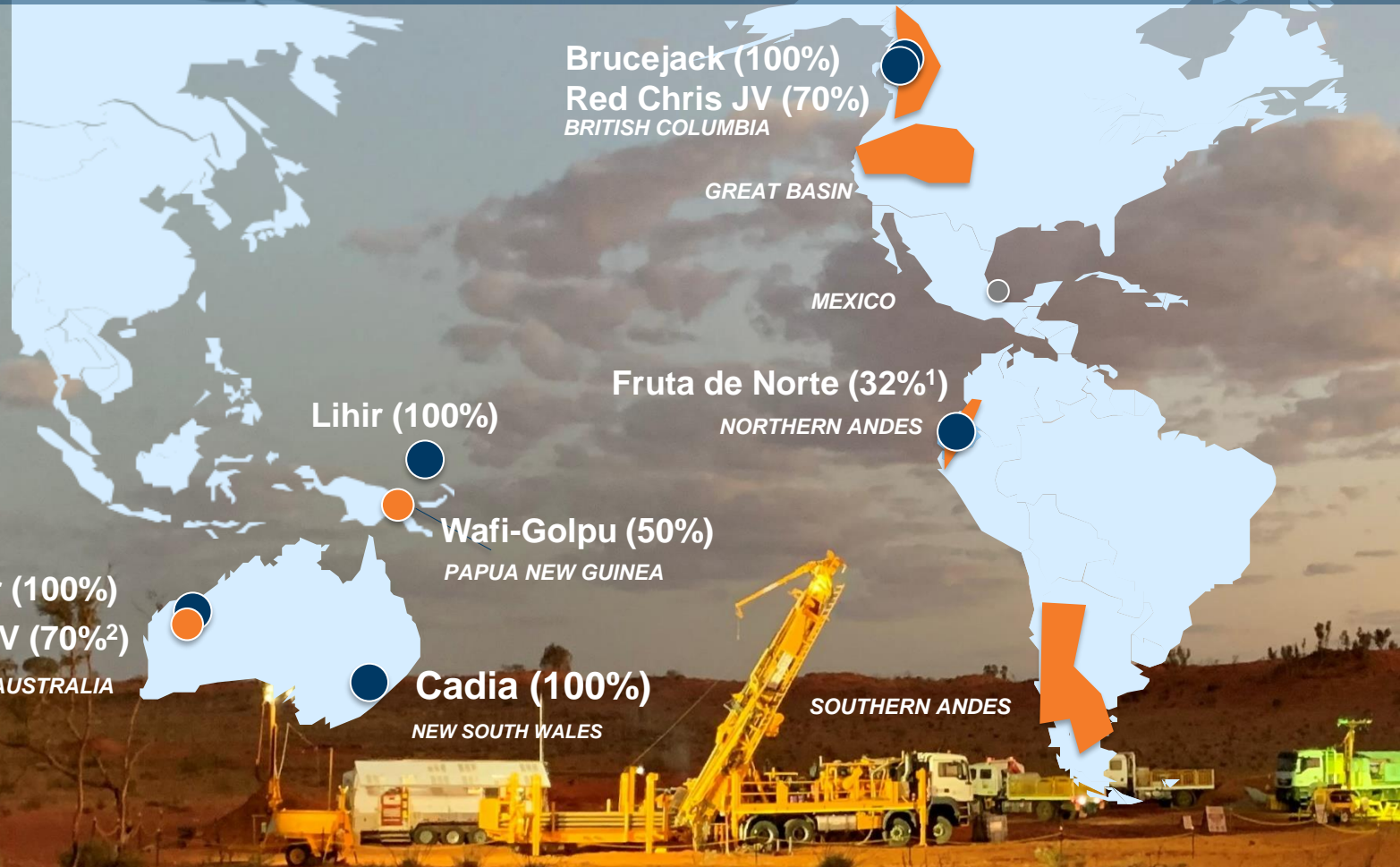
Near Haveron Potential Haveron Like Geophysical Targets



1. The drill results have been extracted from Newcrest's releases titled "Quarterly Exploration Reports" dated 30 September 2020, 30 June 2021, 31 March 2022, 30 June 2022, which includes the exploration results for all material drill-holes (including those referred to on this slide).

Searching for next Tier 1 Deposit

On the hunt for new drill stage projects within our targeted regions through working with the best partners



Golden Triangle
Exploring around high grade epithermal and porphyry centres
Brucejack, Red Chris (JV) and GJ (JV)

Paterson
New under cover discoveries – Aim to transform Telfer to Paterson processing hub
Havieron (JV&FI), Juri (JV&FI), Wilki (FI), Antipa (EI)

Andes
Porphyry and epithermal search in under explored belts
SolGold and Lundin Gold Equity, Lundin Gold (JV), Gorbea (O&FI), Mioceno (O&FI)

Great Basin
Hunting for high grade epithermal gold deposits through capture of emerging 3rd party opportunities

FI Farm-in; JV Joint Venture; EI Equity investment in company; O Option ● Operation ● Development Project ● Equity Placement ■ Exploration Target Areas

1. Newcrest has a 32% equity interest in Lundin Gold Inc, the owner of the Fruta del Norte mine.
2. Newcrest holds a 70% interest in the Havieron Project and has an option to acquire an additional 5% joint venture interest. The option price for the 5% interest has been determined by an independent valuer. Newcrest has 30 business days from 20 July 2022 to elect whether to exercise the option.

Searching for the Best Partners

Opportunity to leverage Newcrest's unique capability

- Grow technical expertise together – leverage Newcrest's Exploration DNA
- Shared understanding of innovative exploration technology – applied technology use
- Expand the search space – opportunity through innovative mining solutions
- Deal flexibility ensures we are successful together