



# Market Release

Newcrest Mining Limited

11 October 2007

## Newcrest successfully completes Retail Entitlement Offer

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### **Retail Entitlement Offer**

Newcrest Mining Limited (Newcrest) has successfully completed the retail component of its 7 for 20 pro rata accelerated renounceable entitlement offer (Retail Entitlement Offer) which was announced on 10 September 2007.

Approximately 20.9 million new shares are to be issued under the Retail Entitlement Offer and associated bookbuild. Together with the Institutional Entitlement Offer which was completed in September, Newcrest has raised a total of \$2,042 million to fund its financial restructure.

New shares referable to the entitlements of ineligible retail shareholders or renounced by eligible retail shareholders were sold in a bookbuild process (Retail Bookbuild) involving both new and existing institutional investors. The Retail Bookbuild closed on 11 October 2007.

The bookbuild clearing price for these shares was \$28.00 per share, \$10.60 above the \$17.40 offer price. This represents a 1.6% discount to the closing price of Newcrest shares on ASX on 10 October 2007.

Retail shareholders who did not take up all of their entitlements, or who were ineligible to take up new shares under the Retail Entitlement Offer, will receive \$10.60 for each entitlement or new share not taken up.

The new shares from the Retail Entitlement Offer and Retail Bookbuild are expected to be issued on 17 October 2007 and are expected to commence trading on ASX the following day.

Enquiries about the Retail Entitlement Offer should be made to the Newcrest Entitlement Offer Information Line, on 1800 079 367 (toll free within Australia) or +61 2 8280 7192 (International).

### ***For further information please contact:***

#### *Investor Enquiries*

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