



Côte d'Ivoire

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Forward Looking Statement

These materials include forward looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs..

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Ore Reserves and Mineral Resources Reporting Requirements

As an Australian company with securities listed on the Australian Securities Exchange (“ASX”), Newcrest is subject to Australian disclosure requirements and standards, including the requirements of the Corporations Act and the ASX. Investors should note that it is a requirement of the ASX listing rules that the reporting of ore reserves and mineral resources in Australia comply with the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”) and that Newcrest’s ore reserve and mineral resource estimates comply with the JORC Code. As a company listed on the Toronto Stock Exchange (“TSX”), Newcrest is subject to certain Canadian disclosure requirements and standards, including the requirements of National Instrument 43-101 - Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators (“NI 43-101”). In accordance with NI 43-101, Newcrest reports its ore reserves and mineral estimates in compliance with the JORC Code, along with a reconciliation for any material differences between the JORC Code and the applicable definitions adopted by the Canadian Institute of Mining, Metallurgy and Petroleum (CIM Definition Standards). There are no material differences between the definitions of Measured, Indicated and Inferred Mineral Resources, and Proven and Probable Reserves, under the CIM Definition Standards and the equivalent or corresponding definitions in the JORC Code.

Exploration Target

The potential quantity and grade related to any Exploration Targets referred to in this presentation is conceptual in nature as there has been insufficient exploration to define a Mineral Resource. It is uncertain if further exploration will result in the determination of a Mineral Resource. Refer to Newcrest’s detailed exploration summary on our website at www.newcrest.com.au and on www.sedar.com.

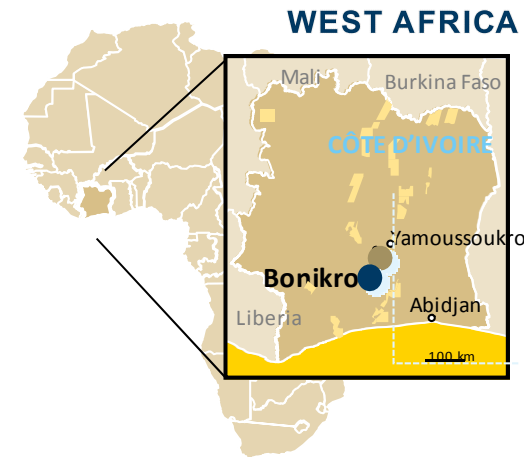
Bonikro, Côte d'Ivoire



Resume, stabilise, optimise and expand

- FY13 production:
 - 100 to 110k oz
- 5 year outlook (Bonikro):
 - 150 to 200k oz a year from FY16
- Operating practices improving
- Results driven exploration program
- Good external relationships

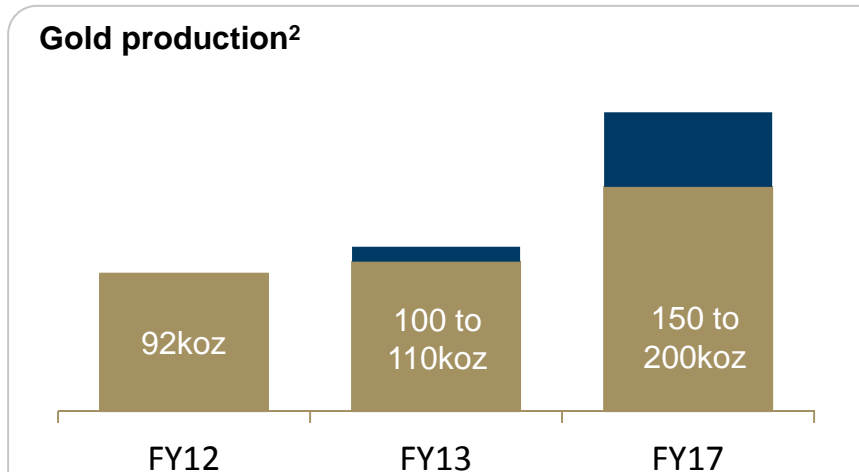
Bonikro, Côte d'Ivoire



Bonikro	Gold Moz
Resource ¹	2.9
Reserve ¹	1.1

¹ Refer Newcrest Annual Statement of Mineral Resources and Ore Reserves as at December 31, 2011.

² Annual gold production range: gold bar designates up to low end of range, blue signifies high end of range

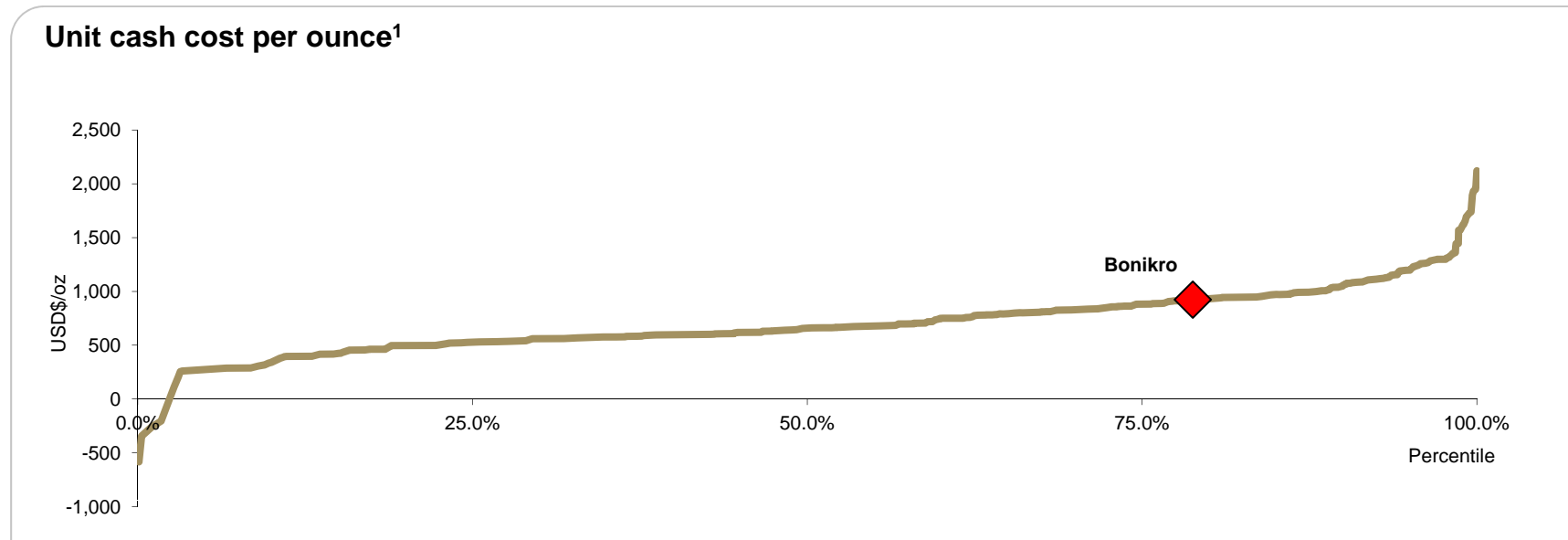


Bonikro, Côte d'Ivoire



- Strong recovery from FY11 disruption
- Target third quartile gold producer
- Maintain capital deployment discipline
- Improves return on net assets

Bonikro	FY12
Cash cost post credits	A\$898 per ounce
Production cost post credits	A\$1,239 per ounce
EBIT margin	20%
Return on net assets	4%



¹ Source: GFMS, accessed 25 September 2012

Bonikro, Côte d'Ivoire



Company context

- Not in West Africa just for Bonikro
- Bonikro is operating and stable
- Significant exploration land tenements held
- Exploration program gaining momentum
- Target is 400 to 600k oz a year production out of the region
- Strong government and community relationships
- Permitting approvals flowing

Bonikro, Côte d'Ivoire



Country context

- Recovering from civil unrest
- Security improving, pockets of unrest
- Pro-growth President and Cabinet
- Projected growth rate of 8.5% in 2012
- Strong support from United Nations, World Bank and developed countries
- Investment in heavy infrastructure projects
- Potential introduction of “windfall profits tax” would have a negative impact on investor sentiment
- Political risk exists, Newcrest exposure small

Bonikro, Côte d'Ivoire



FY13 deliverables:

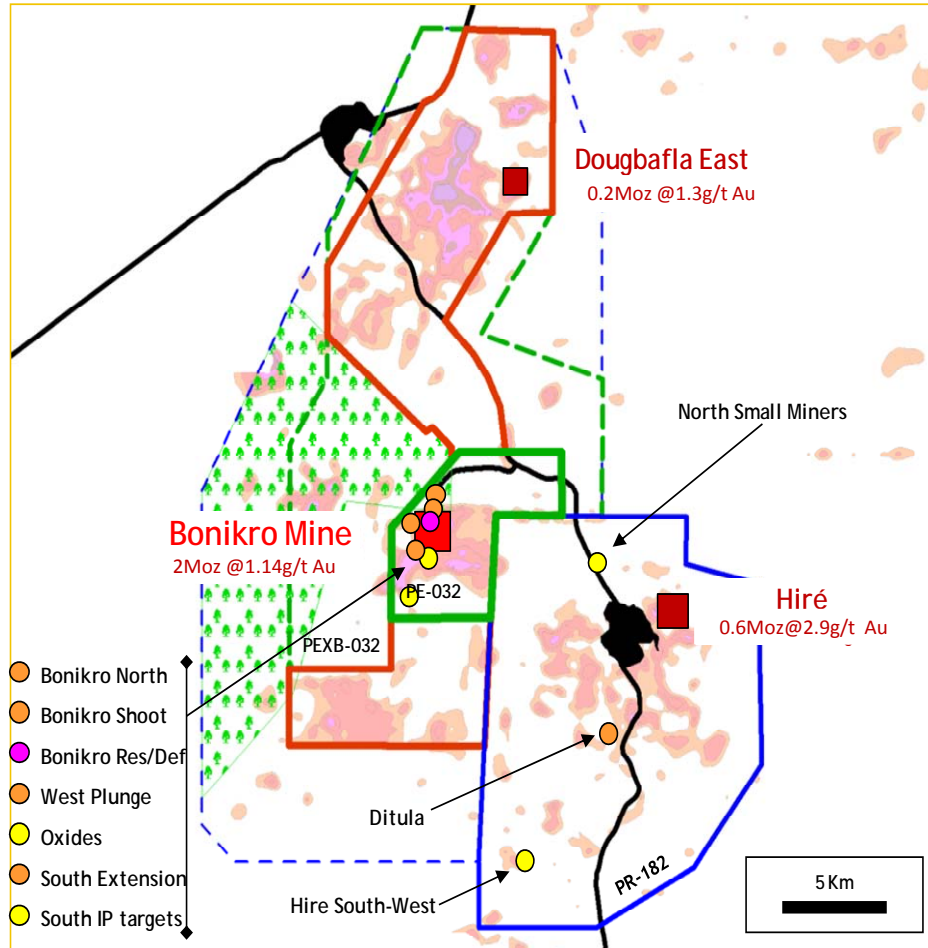
- Shift from Stabilise to Optimise
 - Mine to Mill Improvement
 - Maintenance Improvement
 - People training and development
 - Business support services

FY13 deliverables:

- Planning rather than Scheduling
- Complete cutback works
 - Increased ore sources
- Progress growth option studies
- Optimise Plant Expansion option



Bonikro, Côte d'Ivoire

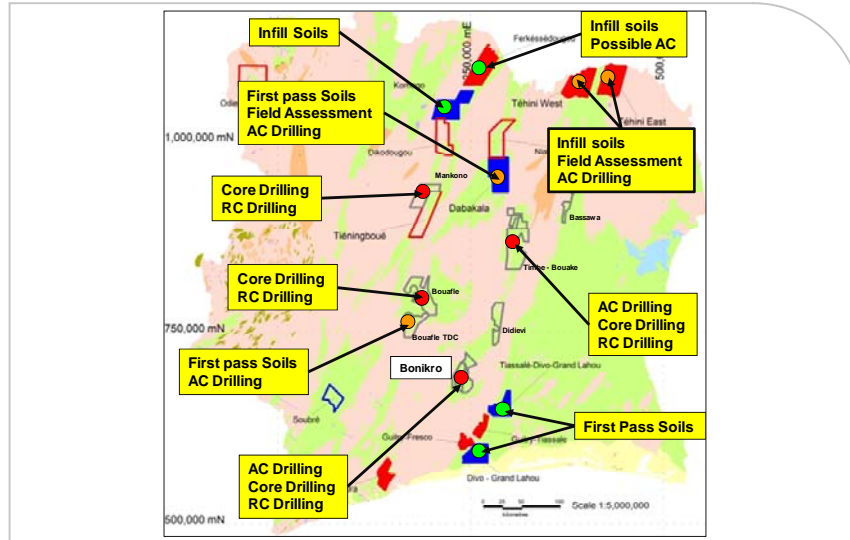


All figures quoted on 100% basis.

Near mine exploration: multiple ore sources to increase production rate

- Bonikro Northern Plunge
 - Resource definition drilling complete
- Hiré
 - Resource definition drilling 50% complete
- Dougbafla
 - Advanced target drilling 20% complete
- Target additional ore sources within 60km radius

Bonikro, Côte d'Ivoire



Multiple growth options for 2nd and 3rd mines

- Exploration projects (*target testing and resource definition*)
 - Bouafle
 - Mankono
 - Timbe-Bouake
- First pass soils and AC drill assessment
 - Téhini East and West
 - Dabakala
 - Bouafle TDC (south)
- Reconnaissance exploration
 - Ferkessedougou
 - Tiassale – Divo – Grand Lahou
 - Korhogo

Birimian Greenstone Belt

	% of belt	+1Moz Resource
Ghana	19%	83 Moz
Mali	10%	29 Moz
Guinea	11%	8 Moz
Côte d'Ivoire	35%	7 Moz
Burkina Faso	22%	6 Moz
Senegal	3%	1 Moz
Total		+135 Moz