

# NEWCREST



## Market Release

17 September 2002

### Equity Raising Successful

Newcrest Mining Limited announced today the successful completion of its overnight bookbuild involving the issue of 31.7 million new ordinary shares.

The placement, underwritten by CSFB and JB Were was well subscribed by a combination of domestic and international institutions at a final price of \$6.80, which represents a discount of 2.9% to last week's average price. The issue has raised approximately \$216 million.

The shares will be allotted on 20 September 2002. The Company will apply for quotation of the placement shares on ASX on the same day. The placement increases the number of ordinary fully paid shares in Newcrest Mining Limited to 318.4 million.

The new shares will rank equally with existing shares in all respects and will be eligible for future dividends.

The Company has signalled its intention to offer all shareholders the opportunity to purchase up to \$3,000 of Newcrest shares through a Share Purchase Plan ("SPP") immediately following the 30 October 2002 Annual General Meeting. Under the proposed SPP, shares would be offered at a discount to the then market price equal to or greater than the placement discount, and adjusted for any dividends paid in the intervening period.

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